

MINUTES
HERITAGE TOWNHOMES OWNERS ASSOCIATION
DIRECTORS MEETING w notes
Thursday, January 18, 2024
Via Emails

Email send January 18, 2024 @ 2:00PM

Dave VanNoy, Doyle Durrett, Jennifer Cutler, David Cole & Lindsey Sikes. Sandie Miller representing Neighborhood Partners

Review/acceptance of minutes

Secretary, David Cole

Minutes from the November 11, 2023

motion to approve, seconded the motion via email on July 27, 2023 the motion carried

Treasurer's report

Treasurer, Jennifer

Attached is the 4th Quarter Financial Report
review questions

Dave motioned to approve, Doyle seconded, the motion carried w Davids approval

Management report

A/R current amount due \$26,720

Past due \$2,101

Resident Contact Information

Homeowner – 29 no change

Rentals – 20 no change

Weekend – 5 no change

Property Owners Insurance

Current – 52

Expired – 2

Rental Registration

Current Rentals – 19

Current Registered – 19

Finished Business

Unfinished Business

New management companies – Dave met with Tiffany with Association Services and with Laurel with BEAL Property. After discussions all members agreed to try Association Services.

Dave motion to hire Association Services for 1 year, Doyle 2nd and Jen and David approved the motion

Brick wall along Linda Lane – pump concrete to support exiting wall

Dezcon Concrete, Arthur Hernandez 337-515-1751

Anchor Foundation Repair, in business 35+ years 979-690-2020

Sanchez Concrete, Ole Sanchez 979-739-5494 **verify insurance*

Road – seal street pavement cracks

Sandie reached out to the following, we are still waiting for the quotes.

Larry Young Paving, Matt 979/229-6030

Beltran Paving, Dan 979/324-4809

New Business

Special Projects

- pool refinish \$13,890 *schedule late March early April*

- next phase of painting *complete phase 1 & ½ phase 2 in March*

Replacement of Entry Rose Bushes *schedule March*

Meeting Documents:

Emailed –

Agenda
4th Quarter Comparison Report
Profit & Loss
Balance Sheet